



**Welcome to MircoFunds!** Our expertise will efficiently provide investors and bankers to fund your business project. So, if you have had a business in operation for the last three years or even a startup project, we are interested in seeing your Executive Summary and other pertinent documents. Likewise, we are interested in various projects from various countries, so please fill out the Investor's Loan App and let us facilitate your funding need.

Our investors provide business loans starting from US\$8 million and over US\$1 billion. The loans are equity combination and requires some form of collateral.

Here are some types of business equity combination loans that are being approved relatively quickly:



In addition, all forms of business projects are being approved, from seasoned businesses down to startups, including those who are just in need of a banking instrument; they are being facilitated on a regular basis.



Our process is very simple. Plus there are no upfront fees ever. All our transactions are completed online. The first step is to get the loan application filled out and signed. Once that step is completed you will then need to submit the loan application along with your business executive summary via our website at <http://mircofunds.com> or via email at [support@mircofunds.com](mailto:support@mircofunds.com). We will then correspond with you either by

phone or via email or both to ensure that a complete and successful submission of all your required documents is made to the investors.

The investors will decide whether to fund your project and should they do, you will then both decide on the annual interest rate of the business loan.

## **About MircoFunds and what we can offer:**

### **Google Partnership:**

We have a strong track record with Google and Gmail. All our email addresses are tethered to the backbone servers of Google. As our designated email service provider, Google via gmail delivers the best service that any company may require. Our experience for the last ten years has been nothing less than wonderful. The same service and benefits that all gmail subscribers enjoy, MircoFunds.com enjoys. We too enjoy the equivalent joys by logging in with gmail.com. We are grateful for this business convenience and prosperity. It certainly is opening doors for our business to thrive on an international level.

### **USA Funding Investors:**

Some years back, a number of US investors became interested in the process of our business history, primarily because of our ties with Google. Since then, we have been able to secure a stable financial relationship with several USA investors. Those ties are now cutting an edge for our service as we look forward to the future. As a funding introducer, MircoFunds.com was birthed from this financial experience with our US investors. However, if it was not for the partnership with Google, it is possible that we might still be at work seeking US investors through various financial platforms. However, thankfully that is not the case today. Today, MircoFunds.com is carving out its path with funding investors and Google. So, the next logical question is what are the objectives of MircoFunds.com?

The answer: To develop a SMART Tech community in Belize.

**Preliminary Due Diligence Process**

Type of project, basic overview of the project and goals, and geographical location.

Cost to develop the enterprise, and time to develop, time before realizing a positive cash-flow to start servicing the debt, and then time for stabilization.

Once stabilized, what is the expected gross revenue, and the net earnings (EBITDA)

How much of the loan request will be utilized for real estate and/or hard assets that can be determined as collateral after completion?

What is the projected value after development and stabilization?

Have you had conversations with banks/lenders discussing the credit underwriting for the senior debt; and if so, how did those conversations go?

Project Prospectus Memorandum Overview, including Funding Request\*

Project Revenue/Market Strategy\*

Project Pro-Forma Financial Projections\*

Please include your Source of Income (How do you earn your income), and your current Source of Funds (Who do you receive funds from).

Company Name\*

Company Address\*

Street Address

City

State / Province / Region

.ZIP / Postal Code

Country

Country of Registration\*

Registration Number

Contact Name\*

First

Last

Telephone Number\*

Alternate Telephone Number

Email Address\*

Enter Email:

Confirm Email:

Website Address\*

Company History and Background\*

Please provide a full description of the main activities of the Company; including, for example, goods traded and goods provided.

Company Ownership History\*

Company Historical Banking/Credit relationships\*

Specialty Industry/Project Designations, Licenses, etc.\*

List any Sovereign Guaranty, Territorial Subsidies, PPA Agreements, Off-Take Agreements, Non-Compete Agreements, Stakeholder or unique partnership backing.

If none exists, please indicate none.

Possible Personal Capital Contributions/Credit Enhancement, as a Guarantor, on all owners of +20% of the outstanding company shares.\*

This may include new investors who are investing (i.e. receiving equity) by offering some form of creditenhancement, to the project/company, rather than the cash purchase of shares.

List all previous projects.\*